

# R<sup>26<sup>TH</sup></sup> BACEE Regional Banking Conference CEE/SEE/CIS

18-19 OCTOBER 2012, BUDAPEST

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Danubius Health Spa Resort Margitsziget\*\*\*\*

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as of 26 September 2012

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## DAY 1, 18 OCTOBER (THURSDAY)



- 8:30-9:00 Registration
- 9:00-9:10 **Welcome Speech** by *Dr. Sándor Patyi, Chairman of BACEE, Director, OTP Bank*
- 9:10-9:40 **Keynote Speech by Prince H.S.H. Michael of Liechtenstein: Eurocrisis – A Geopolitical View**
- Section 1. Regulatory challenges in the EU and CEE**
- 9:40-10:00 **Keynote Speech** by *Dr. Árpád Király, Executive Director, the Hungarian Financial Supervisory Authority, Budapest*
- 10:00-10:20 **Risks and uncertainties in EU banking and regulatory responses** by *Mr. Samuel Theodore; Senior Analytical Expert; European Banking Authority, London*
- Section 2. CEE/SEE/CIS regional economic and banking sector overview**
- 10:20-10:40 **Perspectives of CESEE Banking** by *Mr. Gunter Deuber, Head of CEE Research, Director, Raiffeisen Bank International, Vienna*
- 10:40-11:00 **CEE macro outlook and key strategic issues for banks** by *Mr. Fabio Mucci, Head of CEE and Poland Strategic Planning, UniCredit Group, Milan*
- 11:00-11:30 Coffee break
- 11:30-11:50 **The financial crisis: stability through the Bauspar system** by *Mr. Andreas J. Zehnder, Chairman, Association of Private German Bausparkassen, Berlin*
- 11:50-12:30 **Roundtable Discussion on perspectives of the CESEE-CIS region and its banking sector**  
*Participants: Ms. Oksana Kuziakiv, Executive Director, Institute for Economic Research and Policy Consulting, Kyev and Mr. Péter Tabák, Senior Economist and Advisor, European Bank for Reconstruction and Development, London*
- 12:30-13:30 Lunch
- 13:30-13:50 **Technology as a key to banking success in the post-crisis period** by *TCS BaNCS*
- 13:50-14:10 **Banking revisited – challenges in developed and emerging markets** by *Mr. Michael Lafferty, Chairman, Lafferty Group, London*
- Section 3. CEE/SEE country and banking system presentations**
- 14:10-14:40 **Moody's view on CEE banks** by *Mr. Simone Zampa, Vice President – Senior Analyst, Moody's Investors Service, Milan*
- 14:40-15:00 **Slovakia** by *Mr. Jan Klacsó, Department of Regulation and Financial Analysis, Division of Macprudential Analysis, National Bank of Slovakia*
- 15:00-15:25 Coffee break
- 15:25-15:45 **Czech Republic: Economy and banking sector of the Czech Republic** by *Czech Export Bank, Prague*

- 15:45-16:05 **The Bertelsmann Transformation Index – a tool for assessing emerging economies’ success in economic and political transition** by *Ms. Sabine Donner, Senior Project Manager, Bertelsmann Stiftung, Gütersloh*
- 16:05-16:25 **An Introduction to SNL Financial for European Bank Analysis** by *Mr. John-Paul Conway, Account Executive – Europe, SNL Financial, London*
- 16:25-16:45 **Reputational Risk of Banks Matters – Start Acting** by *Mr. David Frohriep, Director, Media Training & Communications Advisory, Paris*
- 16:45-17:45 **Workshop “Moody’s banks rating methodology and stress-testing approach”**  
*To be delivered by Ms. Olga Ulyanova, Vice President – Senior Analyst (on CIS), Moody’s Investors Service, Moscow and Mr. Simone Zampa, Vice President – Senior Analyst (on CEE), Moody’s Investors Service, Milan*  
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**18:00-20:00 BACEE AWARDS CEREMONY**

Awards will be presented to BACEE’s partners at in the following categories:

- BACEE Award for Development of International Banking Co-operation
- CABC (Country and Bank Conference) Speakers
- CABC (Country and Bank Conference) Alumni
- CABC Sponsors and Media Partners

**DAY 2, 19 OCTOBER (FRIDAY)**



- 8:30-9:00 Registration
- 9:00-9:25 **Keynote speech – Banking Sector of Serbia** by *Dr. Veroljub Dugalic, Secretary General, Association of Serbian Banks, Belgrade*

**Section 4. CEE/SEE country and banking system presentations**

- 9:25-9:45 **Poland** by *Dr. Roland Pac, Head of Finance, RGHE, GFS Poland The Royal Bank of Scotland Group*
- 9:45-10:05 **Top 10 Key Challenges in Banking for the following 10 years** by *Dr. Lucian Anghel, Chairman of Bucharest Stock Exchange and Chief Economist & Head of Market and Macroeconomics Research & Strategy Divisions at Banca Comerciala Romana, Bucharest*
- 10:05-10:25 **Bosnia and Herzegovina** by *Mrs. Nerminka Hromic, Head of Licensing Division, banking Agency of the Federation of Bosnia and Herzegovina*

## **Section 5. Funding of banks' activities under new market conditions**

- 10:25-11:05 **Panel discussion: Additional funding opportunities for CEE/SEE/CIS banks**  
*Participants: representatives of IFIs, investment funds, national development institutions*
- 11:05-11:25 Coffee break
- 11:25-12:05 **Panel discussion: Trade Finance and forfaiting in CEE/SEE/CIS in the current global environment**  
*Participants: Ms. Sabrina Borlini, Senior Business Development Manager – Europe & Africa, International Finance Corporation, Dr. Gábor Hegyi, Eximbank Hungary PLC. and (MEHIB) Hungarian Export Credit Insurance Pte Ltd., representatives of EBRD's TFP, export credit agencies, international banks, forfaiting companies*  
*Moderator: Mr. István Lengyel, Secretary General, BACEE*
- 12:05-12:25 **Legal aspects of doing business in CEE/CIS – a first-hand experience by Pekka Puolakka, Managing Partner, Sorainen, Riga**
- 12:25-13:25 Lunch
- 13:25-14:10 **Hungary Roundtable discussion**  
*Participants will discuss how measures in 2010-2012 (the special bank tax, FX mortgages repayment scheme and other measures) changed the Hungarian banking system's profitability and what is to be expected in 2012-2013.*  
*Participants: Mr. János Müller, Chief Advisor, Hungarian Banking Association, Mr. Péter Tabák, Senior Economist and Advisor, EBRD, London, Mr. Gergely Tardos, OTP Bank Zrt.*  
*Moderator: Mr. István Lengyel, Secretary General, BACEE*

## **Section 6. CIS/Turkey economic and banking sector overview**

- 14:10-14:30 **Presentation on the Azeri banking system by Mr. Zaur Mahmudov, Head of Frankfurt Representative Office, International Bank of Azerbaijan, Baku**
- 14:30-15:30 **Introductory presentation: General overview on CIS by Ms. Olga Ulyanova, Vice President – Senior Analyst, Moody's Investors Service, Moscow**
- The Russian banking system by Ms. Olga Ulyanova Vice President – Senior Analyst, Moody's Investors Service, Moscow**
- Ukraine: macroeconomic situation and developments in banking sector by Ms. Inna Kaushan, Manager, ARTA Investment Partners, Kiev**
- Kazakhstan's banking system: strolling out of the crisis? by Mr. Hans Holzhaecker, Chief Economist, ATFBank, Almaty**
- 15:30-15:50 Coffee break
- 15:50-16:15 **Turkish Economy and Banking Sector**
- 16:15 Q&A session, closing remarks, end of the Conference